



Tools which we use while working with CPA/Accounting firms - to effectively work/communicate among both teams.

1.) Asana/Wrike/Jira/Trello	Project management/tasks schedulers - we can add recurring tasks and even add one time tasks through emails.
2.) Avatax from Avalara	Sales computing and filing software, which can be linked to online QB. It syncs with QB online and loads the tax amounts on Sales orders and Invoices. In the month end we can file sales tax in a single click.
3.) Freshdesk / Zohodesk	We need to have this linked to common mail box or any client domain mail boxes which we will be managing. All the incoming emails will be added as tickets and can be assigned to the person responsible for doing them. We can automate this based on sender or mail boxes.
4.) Common mail box	We need to have a common mail box like support or customer accounting, so all clients will communicate to this email only and we reply by using the ticketing tool above.
5.) Right Networks / Sage Next / Insynq	These allow installing QB Desktop and other tax softwares in cloud so we can access them remotely.
6.) FileThis / Hub Doc	Syncs clients bank , cc statements , mortagage statements and other loan statements automatically every month and we can even link them to be saved to a drive of our choice.
7.) Bill.com / Tipalti	Accounts Payable and Accounts Receivable Management and automation app/site.
8.) Expensify / Concur	Can be used for expense reimbursement of clients employees and even use them to code the cc charges of different card holders directly.
9.) ADP/ GUSTO / Intuit / Trinet	Different Payroll Softwares which we use and support.
10.) Stripe, Shopify Bit Pay , Amazon Web Services, Chargeover , TradeGecko	Different POS Systems which we have experience in.
11.) Zapier	Website which we can use to make different apps talk together and automate things.

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12.) LastPass	Which we use to share passwords of different sites among teams
13.) Anydesk/Logmein/Team Viewer	We use these softwares to remotely access Desktop softwares like Quickbooks/ Turbo tax / Tax slayer etc which are installed in client/ your local servers or network.
14.) Zoom / Go to meeting	To effectively do meetings between teams.
15.) Slack/Hangouts/Skype	To effective chat or communicate between teams.